

# How easy is it to implement and begin using EquityProtection?

Just ask some of our lenders.

“The process was smooth and simple.”

Trisha, Beacon Credit Union

“Very easy process to implement and begin using.”

J, Fort Financial Credit Union

“The implementation was an easy process.”

Denise, Community State Bank of Orbisonia

“Extremely easy.”

Dana, First Coast Community Credit Union

“Launching our NFP Insured Home Equity program was one of the easiest implementations to bring new products to our members we have ever done.”

Kyle, LGE Community Credit Union

“Implementation was very easy, and we were able to begin covering loans in a matter of a few days.”

Angela, Signature Federal Credit Union

# Training

We conduct trainings for your team in the following areas:



**Underwriting**



**Reporting**



**Claims**

*Each training takes less than an hour and we provide all forms and instructions.*

# Coding Your Insured Loans

Determine how you will code or flag your insured loans in your system. This code will be used to pull a report once per month.

**No** system integration or additional IT lift is required, and the program operates under your existing policies and procedures.

The image shows a laptop screen displaying a 'Mortgage Application Form'. A red arrow points to the 'Residential Particulars' section of the form. The form is titled 'Mortgage Application Form' and includes instructions at the top. It is divided into several sections: 'Residential Particulars', 'Employment', 'Company Information', and 'Property Information'. The 'Residential Particulars' section includes fields for 'Borrower Information', 'Date of Birth', 'Full Name as in TBCC (Passport)', 'Residential Address', 'Mailing Address', 'Employment Status', 'Length of Service', 'Company Address', 'Monthly Fixed Income', 'Previous Occupations', 'Type of Residential Property', and 'Type of Commercial Property'. The 'Employment' section includes fields for 'Employment Status', 'Length of Service', 'Company Address', 'Monthly Fixed Income', 'Previous Occupations', and 'Type of Residential Property'. The 'Company Information' section includes fields for 'Company Address', 'Monthly Fixed Income', 'Previous Occupations', 'Type of Residential Property', and 'Type of Commercial Property'. The 'Property Information' section includes fields for 'Type of Residential Property', 'Type of Commercial Property', and 'Type of Residential Property'.

# Monthly Reporting

We provide an Excel template for your monthly report and work with your team to make any necessary modifications.

Only 3 items are updated each month:

Current Due Date | Current Balance | Addition of New Loans

Borrower	Loan #	Loan Type	Origination Date	Current Due Date	Current Balance	Original Balance
Sample, John	12345	HELOC	07/03/20	06/01/22	\$100000	\$250,000
Sample, Barbara	54321	HEIL	07/31/20	06/01/22	\$19850	\$20,000
Sample, Steven	95424	PURCH 2nd	12/03/21	06/01/22	\$72250	\$75,000
Total Balance	\$192,100	Multiplied by Rate	\$0.85	Total	163.28	Total Premium Due

# Securely Uploading Your Documents

Documents including loan exception requests, monthly reports and claims forms can all be uploaded through our secure portal with a simple Drag-and-Drop feature.

And we guarantee a two-hour response time for loan exception requests!



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## Equity Protection Program

Growing revenue while mitigating losses.

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Individualized programs designed to assist lenders with creating new revenue and positive loan growth.

Securely Upload Your EPP Forms

Monthly Reports and Claim Forms ▾

Loan Exceptions ▾



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Equity**Protection**

powered by  
**NFP**